

European Private Placement Review

Full Year 2014

The inaugural Dealogic European Private Placement league table for full year 2014, produced in collaboration with the Euro PP Working group (www.euro-privateplacement.com)

Key highlights from the year were:



€3.9bn

European Private Placement DCM volume stands at €3.9bn in 2014



Fareva

Priced in December was the biggest Private Placement issued in 2014



SG CIB

Led the Euro PP bookrunner volume ranking

European Private Placement Bookrunner Ranking – Full Year 2014

Final Results

European Private Placement Bookrunner Ranking				
Rank	Bookrunner	Value €m	No.	% Share
1	SG Corporate & Investment Banking	843	15	21.4
2	BNP Paribas	541	11	13.7
3	Credit Agricole CIB	539	12	13.6
4	Natixis	511	14	13.0
5	CM-CIC	255	5	6.5
6	Morgan Stanley	250	3	6.3
7	UniCredit	213	3	5.4
8	HSBC	138	4	3.5
9	Oddo & Cie	105	4	2.7
10	Goldman Sachs	101	1	2.6
11	UBS	100	1	2.5
12	Octo Finances	85	4	2.2
13	BGC Partners Inc	80	1	2.0
14	Kepler Cheuvreux	55	2	1.4
15	KBC	48	2	1.2
16	Intesa Sanpaolo SpA	33	1	0.8
17	Compagnie Financière Jacques Cœur	28	2	0.7
18	Mediobanca	24	1	0.6
	Total	3,947	69	100

Top European Private Placement Transactions – Full Year 2014

Pricing Date	Issuer	Industry	Deal Nationality	Bookrunners	Deal Value (€m)
08-Dec-14	Fareva	Healthcare	France	BNP Paribas, Credit Agricole CIB	225
07-Apr-14	Safran SA	Aerospace	France	Morgan Stanley, CM-CIC	199
31-Jul-14	Societe de Negoce et de Participations SA - SONEPAR	Computers & Electronics	France	SG Corporate & Investment Banking	150
24-Apr-14	Nexity SA	Real Estate	France	HSBC, SG Corporate & Investment Banking, Natixis	146
10-Dec-14	Eurosic SA	Real Estate	France	BNP Paribas, Natixis	125
25-Jun-14	Rallye SA	Retail	France	SG Corporate & Investment Banking	109
17-Nov-14	OVH Groupe	Computers & Electronics	France	SG Corporate & Investment Banking, Credit Agricole CIB	107
10-Jul-14	Norac SA	Food & Beverage	France	HSBC, Credit Agricole CIB	101
30-Jul-14	Impresa Pizzarotti & C SpA	Construction	Italy	Goldman Sachs	101
02-May-14	Compagnie des Alpes - CDA	Leisure & Recreation	France	CM-CIC, Credit Agricole CIB	100
14-May-14	Altarea-Cogedim SA	Real Estate	France	Morgan Stanley	100
23-Sep-14	Coesia SpA	Machinery	Italy	BNP Paribas, Intesa Sanpaolo SpA, UniCredit	100
06-Nov-14	Bracco Imaging SpA	Healthcare	Italy	UniCredit	100
07-Nov-14	Veritas SpA	Utility & Energy	Italy	BNP Paribas	100

Notes to Editors

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Implemented across strategy, capital markets, sales, coverage banking and compliance, firms rely on Dealogic to interconnect their professionals to more effectively identify opportunities, cover the right clients, evaluate investor appetite, execute deals reliably and to ultimately win more business.

Dealogic is the only firm in the world providing the technology, content and consulting used by investment banks to manage and align their core operating units, leading to increased profitability and productivity.

More than 30 years' experience and a deep knowledge of the capital markets has put Dealogic in a unique position to foster numerous long standing relationships and to work in close partnership with investment banks globally.

Dealogic Publishing

The **Dealogic DCM StatShot** is a daily compilation of debt capital market activity, highlighting insightful trends and banking relationships. Dealogic's DCM StatShot is available to clients and media partners upon request.

Data, research and rankings used within these reports are produced via DCM Analytics, part of Dealogic's Investment Banking Management Platform.

Coverage and Criteria

Click [here](#) for the DCM coverage and criteria 2015

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